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**China Bio-Med Regeneration Technology Limited**  
**中國生物醫學再生科技有限公司**  
(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of China Bio-Med Regeneration Technology Limited (the “Company”, together with its subsidiaries, collectively the “Group”), hereby announces that a meeting of the Board will be held at Suites 3101-5, 31/F., Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong on 5 March 2010 at 4:00 p.m. for the following businesses: -

1. To consider and approve the consolidated unaudited third quarterly results of the Group for the nine months ended 31 January 2010 (the “Third Quarterly Results”);
2. To approve the publication of the Third Quarterly Results announcement on the website of the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> and the despatch of the report for the Third Quarterly Results to the shareholders of the Company;
3. To consider the payment of interim dividends, if any;
4. To consider and approve the closure of the Register of Members, if necessary; and
5. To transact any other business.

By Order of the Board  
**Luo Xian Ping**  
Executive Director

Hong Kong, 23 February 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Tin Ka Pak, Mr. Dai Yumin, Mr. Luo Xian Ping and Dr. Gao Gunter; the non-executive directors of the Company are Mr. Wong Sai Hung, Oscar, Mr. Xu Jifeng and Mr. Sze Cheung Pang; the independent non-executive directors of the Company are Mr. Lui Tin Nang, Mr. Cheung Siu Chung and Mr. Sze Chin Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days and the Company’s website at [www.bmregeneration.com](http://www.bmregeneration.com) from the date of this announcement.*